



- Understanding the landscape
 - 2023 in review

Supporting Succession Succession about J2AM?

 Three ways we can collaborate to support success **UCAS**

2023 IN REVIEW End of Cycle da



KEY FIGURES - APPLICANTS

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752,025 total applicants (+7.1% 2019, -
                            1.3% 2022)
         599,930 (+6.7% 2019, -
                                               152,100 (+8.5%
                2.0划约2022)
                                              2019, +1.5% 2022)
                            146,560 (+1.1%
                                                Internationa
324,575 (+15.6% 2019, -
                             2019, -3.9%
      1.9% 2022)
                               M270229
         olds
```

Second highest number of applicants on record

KEY FIGURES - ACCEPTED APPLICANTS

```
554,465 total acceptances (+2.4%
                     2019, -1.5% 2022)
         482,895 (+4.0% 2019, -
               1.3%U2022)
                                                71,570 (-6.9%
                                                 2019, -3.0%
                            106,195 (-1.2%
                                                 Intermediationa
271,735 (+12.5% 2019, -
                             2019, -1.8%
      2.0% 2022)
                               M2022F
         olds
```

Over 2% more accepted applicants than in 2019

DIFFERENCES ACROSS THE FOUR NATIONS

England

511,065 English applicants (-1.2%)

280,735 English **18** year old applicants (-1.5%)

685,560 applicants to English providers (-1.0%)

43.6% of English 18 year olds applied (-1.9 ppts)

Scotland

47,620 Scottish applicants (-5.9%)

19,770 Scottish 18 year old applicants (-3.7%)

134,855 applicants to Scottish providers (-7.3%)

34.7% of Scottish 18 year olds applied (-1.7 ppts)

Wales

23,225 Welsh applicants (-8.5%)

12,185 Welsh **18** year old applicants (-6.6%)

85,015 applicants to Welsh providers (-1.4%)

34.8% of Welsh 18 year olds applied (-3.8 ppts)

Northern Ireland

18,015 Northern Irish applicants (-4.3%)

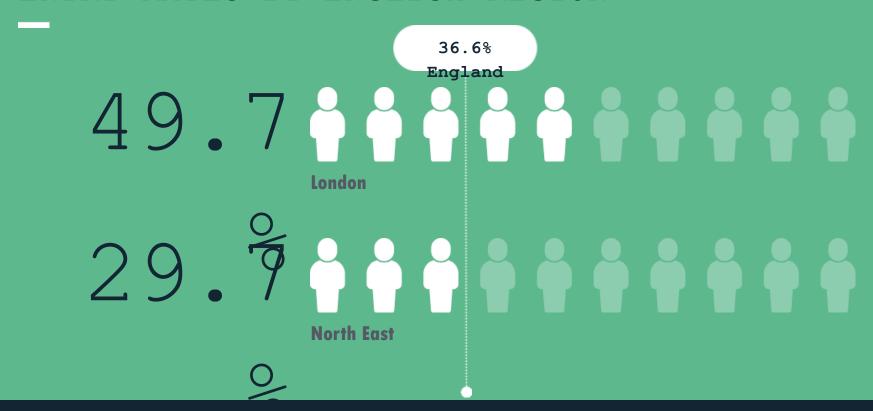
11,885 Northern Irish 18 year old applicants (-1.9%)

26,920 applicants to Northern Ireland providers (+2.1%)

51.3% of Northern Irish 18 year olds applied (-1.7 ppts)



ENTRY RATES BY ENGLISH REGION



18 year olds from London are 1.67 times more likely to enter HE than those from the North East

PROVIDER TARIFF GROUP GAP

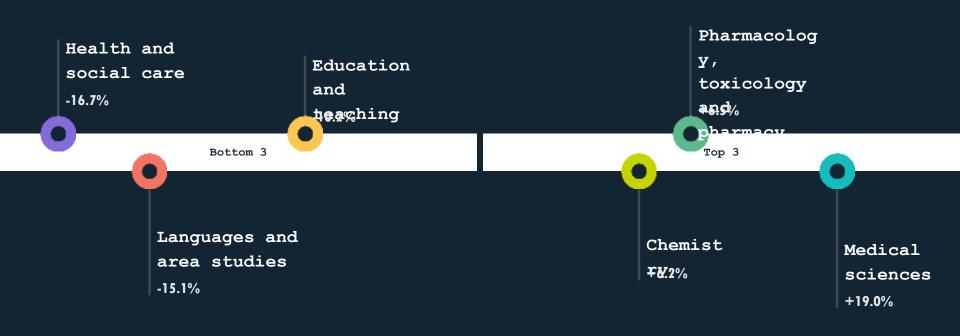
Acceptances by provider tariff group



Offer rates increased across all three groups this year, but acceptances dropped for lower tariff providers

BIGGEST GROWTH AND DECLINE SUBJECT AREAS

Top 3 and bottom 3 percentage changes in acceptances by CAH2 subject grouping



HEALTHCARE FOCUS

Acceptances and percentage change in acceptances



Nursi 26)980 -11%



Midwife
4,000
+2%



Medici 10995 +5%



Dentis **505** +15%

WIDENING PARTICIPATION METRICS

2.16

(2.27 2019, 2.09 2022)

POLAR4 entry rate gap

4.04

(4.31 2019, 4.08 2022)

MEM entry rate gap

2.38

(2.49 2019, 2.32 2022)

TUNDRA entry rate gap

1.91

(1.88 2019, 1.87 2022)

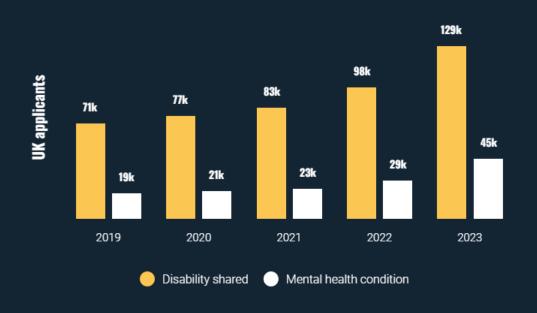
FSM entry rate gap

1.78 (1.92 2019, 1.74 2022)

England: 1.71 (1.83, 1.66) Northern Ireland: 2.28 (2.42, 2.27) Scotland: 2MD entry rate gap 2.66) Wales: 2.41 (2.61,



DISABILITY AND MENTAL HEALTH INCREASE



The wording of the disability and mental health question was updated for the 2023 cycle.

- Visual impairment: +197%
- Long-term illness or health condition: +98%
- Hearing impairment: +57%
- Mental health condition: +56

• Other condition or impairment: -20%



LARGEST INTERNATIONAL MARKETS FOR DEMAND

Top five international countries and regions for applicants



GROWING AND SHRINKING INTERNATIONAL MARKETS

Top five and bottom 5 percentage change in applicants with comparison to 2022 and 2019



YOUNG APPLICANTS WANT TO LIVE CLOSER TO HOME

Median drive time (capped at 5 hours) between placed applicant home postcode and provider postcode, and comparison to last yea



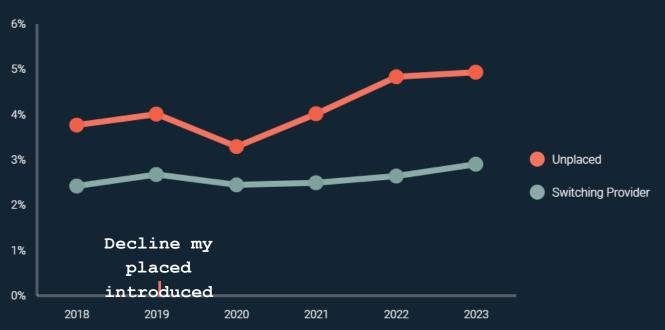
WHO IS UNPLACED?



The split between applicant decision and provider decision has levelled out

CHANGING MINDS: MOSTLY STEADY 2018-2023

Proportion of applicants declining their firm choice



Decline my

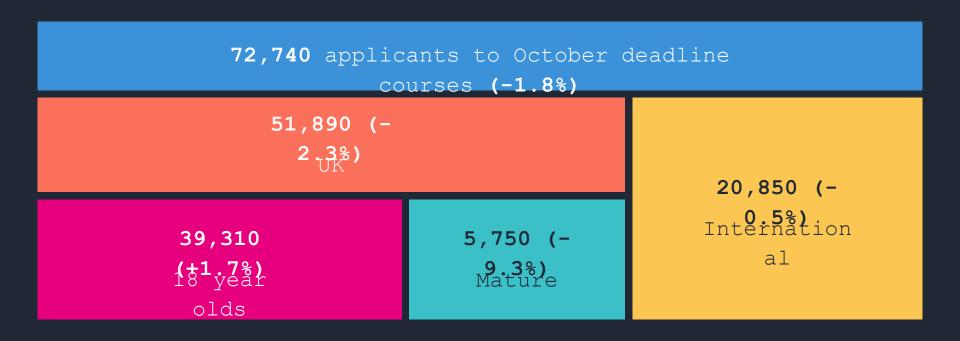
did not have a significant impact on applicants changing their minds after it was introduced in 2019

UCAS

OCTOBER
DEADLINE
Story so far



KEY FIGURES



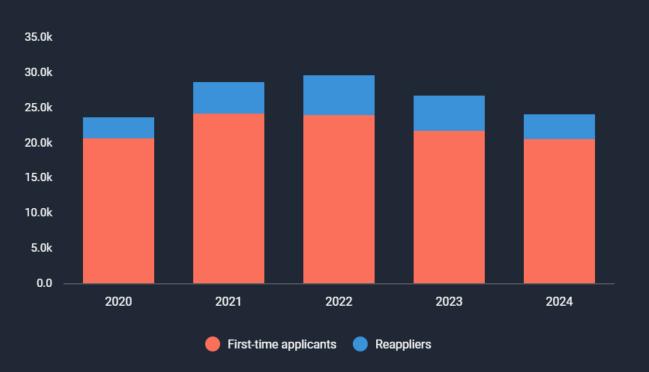
Second highest number of UK 18 year old applicants on record

UK 18-YEAR-OLD APPLICANTS AT SECOND HIGHEST OF RECORD





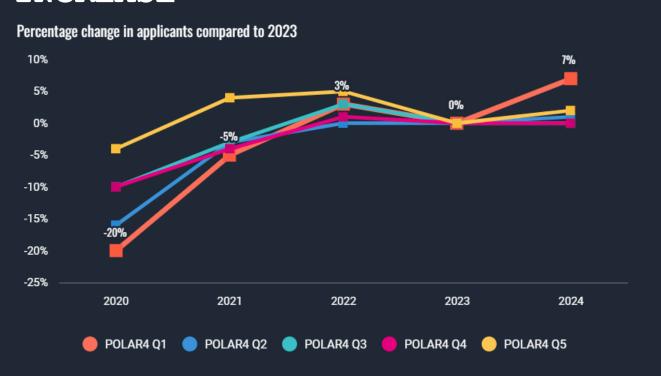
APPLICANTS TO MEDICINE DECLINE IN 2024

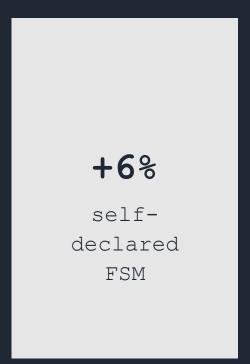






DISADVANTAGED APPLICANTS TO OCTOBER COURSES INCREASE



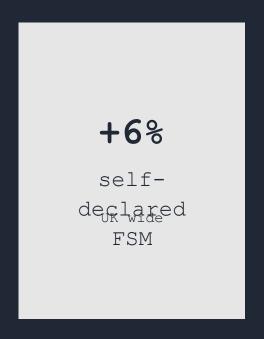




DISADVANTAGED APPLICANTS TO OCTOBER COURSES SEE SMALLEST

DECREASE







DIFFERENCES ACROSS THE FOUR NATIONS

England

47,090 English domicile (-2%)
36,050 English 18 year olds (+2%)

71,300 to English providers (-2%)

4,580 18 year olds from IMD Q1 (+1%)

Scotland

2,050 Scottish domicile (-7%)

1,310 Scottish 18 year olds (-6%)

7,500 to Scottish providers (-6%)

110 18 year olds from SIMD Q1 (-30)

Northern Ireland

1,020 NI domicile (-8%)

740 NI 18 year olds (-2%)

2,960 to NI providers (-8%)

70 18 year olds from NIMDM Q1 (+10%)

Wales

1,720 Welsh domicile (-4%)

1,220 Welsh 18 year olds (+3%)

6,400 to Welsh providers (-6%)

120 18 year olds from WIMD Q1 (+3%)



THERE ARE FEWER REAPPLIERS THIS YEAR

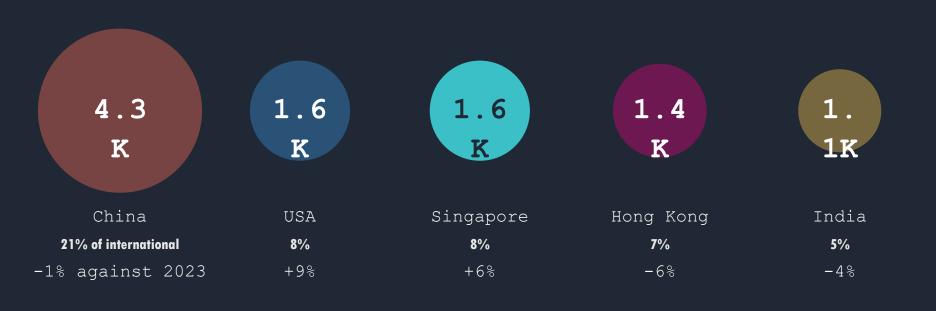
6.8k applicants are reappliers (9% of the total), returning to a pre-pandemic trend

86% of reappliers ended the 2023 cycle as Free to be placed in Clearing, comparable to similar years

17% of reappliers used Decline My Place in the 2023 cycle



SLIGHT GROWTH FROM COUNTRIES OUTSIDE OF THE EU



Top 5 countries at the October deadline, making up almost half of international applicants

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LOOKING AHEAD

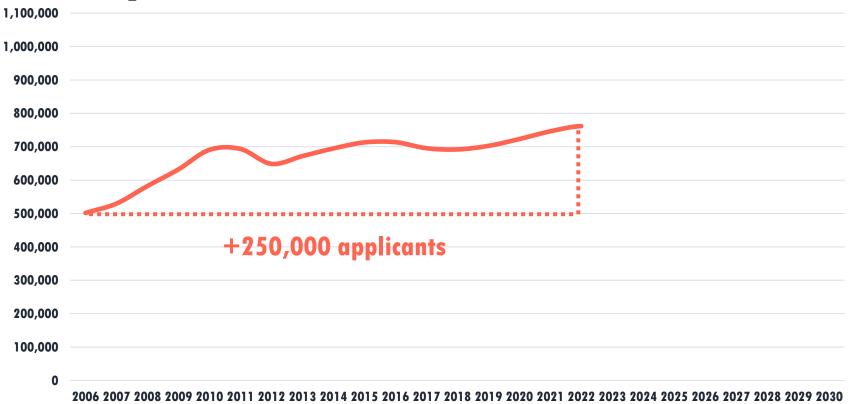
Are we still on

journey?





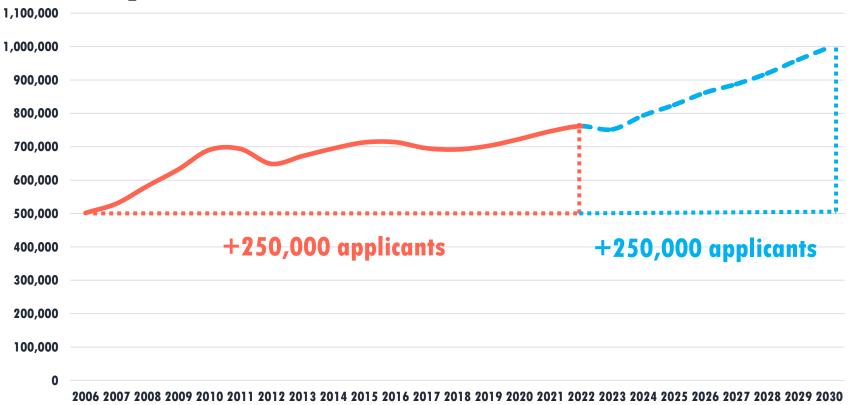
Journey to a Million



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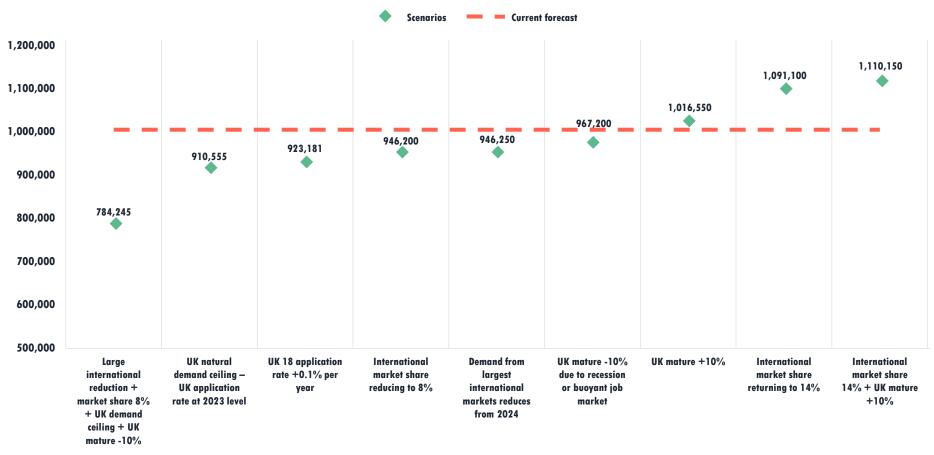


Journey to a Million



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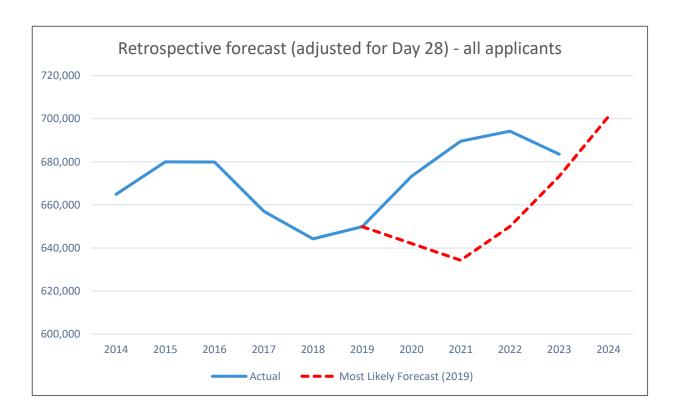
Possible disruptor analysis





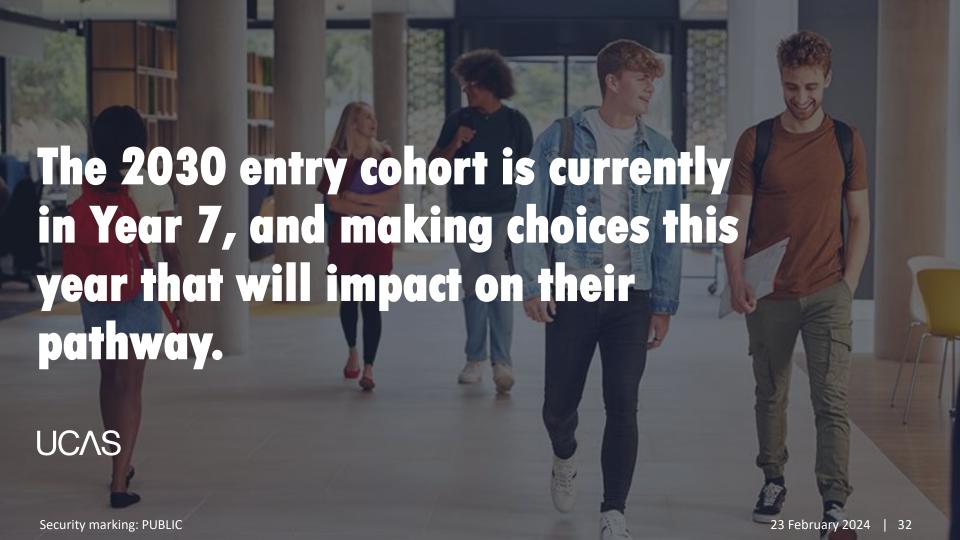
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Looking back to look forwards



Around 10,000 more applicants than expected by the end of 2023.





UCAS

COLLABORATING TO SUPPORT

Three practical approaches





Transparency

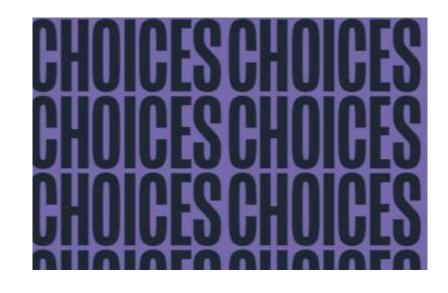


Improving informed decision making for students

Since 2021 we have shared entry grades information with advisers to inform student choice.

In 2024 we will surface three key data points to students from course search:

- 1. Fractions representing number of total applicants who received offers
- 2. Personalised confirmation rate when predicted grades are supplied.
- 3. Most common grades held by accepted applicant.





Entry Grade Report Development

- Contextual admissions statements: providing additional course-level context
- Display enhancements: simplify percentage display
 & revisit colour scheme
- Improving clarity: revise terminology and surface additional IAG
- 2019-2023 cycle data inclusion

Contextual admissions

We don't just look at grades to assess your application, we use the information you provide on your UCAS Application to consider whether a contential offer may be appropriate for you. We take into account late of other factors such as the area you live, the performance of your school, and your own personal circumstances that could have an impact on the grades you so school.

Learn more on the [name of university/college] website

Entry grades data

This information shows A Level data for this and similar courses between 2016-2022 (lean injury).

Not intended for predictive purposes. Admissions seams consider various factors, including inteniews, subject requirements, and entrance tests. Make sure you check all course requirements for eligibility.





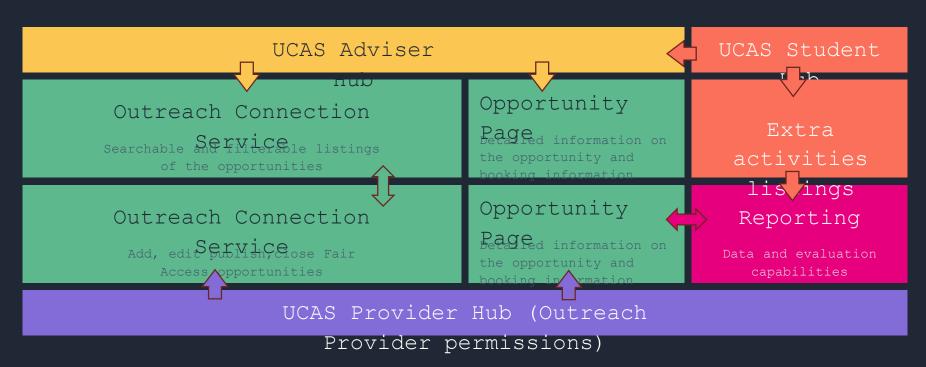


Innovation



OUTREACH CONNECTION SERVICE

ENABLING UNIVERSITIES, COLLEGES AND CHARITIES TO SHOWCASE THEIR OPPORTUNITIES FOR UNDERREPRESENTED AND DISADVANTAGED STUDENT GROUPS TO UK SCHOOLS AND COLLEGES







Connection





Resources for advisers





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Help guides and resources

Suites missions and having to help to a suppression auditors.



Classroom resources

Languary plane, according and missions for young contain of affirming ages.

Key dates

News that have been remark the superior according

Clock per breaks of key date









Resources for advisers



Cycle toolkits
The tooks of every powers into and more to help you accome
applicants to undergood and end construent sounds.



Help guides and resources Some mounts on two right test suppressions



Classroom resources
Lasergians applicate and measure for page possible of affirm ages.

Key dates

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Resources for advisers



Cycle toolkits

Direction for the series process of these and more to find you account applicants to undergraduate and conservation bursts.



Help guides and resources



Classroom resources

Lancer plans, according and minuting for young couple of different ages.

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